The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

## Notice of Exempt Offering of Securities

# OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None		Entity Type
0001636422	HQC Holdir	ngs Inc	x	Corporation
Name of Issuer		190, 1110,	1.	Limited Partnership
Health Catalyst, Inc.				Limited Liability Company
Jurisdiction of				General Partnership
Incorporation/Organization				Business Trust
DELAWARE				Other (Specify)
Year of Incorporation/Org	ganization			
X Over Five Years Ago				
Within Last Five Years (Specify Y	lear)			
Yet to Be Formed				
2. Principal Place of Business and Co	ontact Information			
Name of Issuer				
Health Catalyst, Inc.				
Street Address	1		Street Ad	ldress 2
10897 SOUTH RIVER FRONT PAP	RKWAY, #300			
City State/	/Province/Country	ZIP/Po	stalCode	Phone Number of Issuer
SOUTH JORDAN UTAH		84095	(	855) 309-6800
3. Related Persons				
Last Name	Firs	st Name		Middle Name
Burton	Daniel		D.	
Street Address 1	Street	Address 2		
10897 South River Front Parkway,				
#300				
City	State/Prov	vince/Country		ZIP/PostalCode
South Jordan	UTAH		84095	
<b>Relationship:</b> X Executive Officer 2	X Director Promo	ter		
Clarification of Response (if Necessa	ry):			
Last Name	Fire	st Name		Middle Name
Nelli, Jr.	James		Patrick	
Street Address 1		Address 2	runen	
10897 South River Front Parkway,	Succi			
#300				
City	State/Prov	vince/Country		ZIP/PostalCode
South Jordan	UTAH		84095	
<b>Relationship:</b> X Executive Officer	Director Promot	ter		

Clarification of Response (if Necessary):

Last Name		First Name		Middle Name
Orenstein	Daniel			
Street Address 1		Street Address 2		
10897 South River Front Parkway,				
#300				
City		e/Province/Country	0.4005	ZIP/PostalCode
South Jordan	UTAH	_	84095	
<b>Relationship:</b> X Executive Officer	Director I	Promoter		
Clarification of Response (if Necess	ary):			
Last Name		First Name		Middle Name
Horstmeier	Paul			
Street Address 1		Street Address 2		
10897 South River Front Parkway, #300				
City	Stat	e/Province/Country		ZIP/PostalCode
South Jordan	UTAH		84095	
<b>Relationship:</b> X Executive Officer	Director I	Promoter		
Clarification of Response (if Necess	ary):			
Last Name		First Name		Middle Name
Hunt	Bryan			
Street Address 1		Street Address 2		
10897 South River Front Parkway,				
#300	Stat	o/Duordu co/Country		ZIP/PostalCode
City South Jordan	UTAH	e/Province/Country	84095	ZIP/PostalCode
<b>Relationship:</b> X Executive Officer		Promoter	04055	
-		Tomoter		
Clarification of Response (if Necess	ary):			
Last Name		First Name		Middle Name
Kane	John		А.	
Street Address 1		Street Address 2		
c/o Health Catalyst, Inc.	10897 Sou #300	th River Front Parkway,		
City		e/Province/Country		ZIP/PostalCode
South Jordan	UTAH		84095	
<b>Relationship:</b> Executive Officer 2	X Director I	Promoter		
Clarification of Response (if Necess	ary):			
Last Name		First Name		Middle Name
Bullock	Fraser			
Street Address 1		Street Address 2		
c/o Health Catalyst, Inc.	#300	th River Front Parkway,		
City		e/Province/Country		ZIP/PostalCode
South Jordan	UTAH		84095	
<b>Relationship:</b> Executive Officer 2	K Director I	Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Pramoda	Anita	V.
Street Address 1	Street Address 2	
c/o Health Catalyst, Inc.	10897 South River Front Parkway, #300	
City	State/Province/Country	ZIP/PostalCode
South Jordan	UTAH	84095
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Gallagher	Duncan	
Street Address 1	Street Address 2	
c/o Health Catalyst, Inc.	10897 South River Front Parkway, #300	
City	State/Province/Country	ZIP/PostalCode
South Jordan	UTAH	84095
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Smith	Dawn	
Street Address 1	Street Address 2	
c/o Health Catalyst, Inc.	10897 South River Front Parkway, #300	
City	State/Province/Country	ZIP/PostalCode
South Jordan	UTAH	84095
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Templeton	Mark	В.
Street Address 1	Street Address 2	
c/o Health Catalyst, Inc.	10897 South River Front Parkway, #300	
City	State/Province/Country	ZIP/PostalCode
South Jordan	UTAH	84095
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Larson-Green	Julie	
Street Address 1	Street Address 2	
c/o Health Catalyst, Inc.	10897 South River Front Parkway, #300	
City	State/Province/Country	ZIP/PostalCode
South Jordan	UTAH	84095
<b>Relationship:</b> Executive Officer 2	X Director Promoter	

4. Industry Group

Agriculture		Health Care	Retailing
Banking & Financia	al Services	Biotechnology	Restaurants
Commercial Ban	king	Health Insurance	Technology
Insurance		Hospitals & Physicians	Computers
Investing Investment Bank	ing	Pharmaceuticals	Telecommunications
Pooled Investmen	0	Other Health Care	X Other Technology
Is the issuer regis		Manufacturing	Travel
an investment co the Investment C	1 0	Real Estate	Airlines & Airports
Act of 1940?	ompuny	Commercial	Lodging & Conventions
Yes	No	Construction	Tourism & Travel Services
Other Banking &	Financial Services	<b>REITS &amp; Finance</b>	Other Travel
Business Services		Residential	Other
Energy		Other Real Estate	
Coal Mining			
Electric Utilities			
Energy Conserva	tion		
Environmental S	ervices		
Oil & Gas			

Other Energy

## 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

- 7. Type of Filing
- X New Notice Date of First Sale 2021-07-01 First Sale Yet to Occur Amendment
- 8. Duration of Offering

	ear? Yes X No	
9. Type(s) of Securities Offered (select all that apply)		
X Equity Debt Option, Warrant or Other Right to Acquire Another Secu Security to be Acquired Upon Exercise of Option, Warra Other Right to Acquire Security		
10. Business Combination Transaction		
Is this offering being made in connection with a business c as a merger, acquisition or exchange offer?	ombination transaction, such X Yes No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor S	50 USD	
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD X None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
		0040
State(s) of Solicitation (select all that apply)AllCheck "All States" or check individualStatesStatesStates	Foreign/non-US	
Check "All States" or check individual States	Foreign/non-US	
Check "All States" or check individual States	nite	
Check "All States" or check individualAll States13. Offering and Sales AmountsTotal Offering Amount\$47,025,000 USDor Indefin Total Amount Sold\$47,025,000 USD	nite	
Check "All States" or check individualAll States13. Offering and Sales AmountsTotal Offering Amount\$47,025,000 USD orIndefin Total Amount Sold\$47,025,000 USDTotal Remaining to be Sold\$0 USD orIndefin	nite	
Check "All States" or check individualAll States13. Offering and Sales AmountsTotal Offering Amount\$47,025,000 USD orTotal Amount Sold\$47,025,000 USDTotal Remaining to be Sold\$0 USD orIndefinClarification of Response (if Necessary):Amounts, which are presently indeterminate, may be increased	nite	
Check "All States" or check individual States 13. Offering and Sales Amounts Total Offering Amount \$47,025,000 USD or Indefin Total Amount Sold \$47,025,000 USD Total Remaining to be Sold \$0 USD or Indefin Clarification of Response (if Necessary): Amounts, which are presently indeterminate, may be increated the business combination. 14. Investors Select if securities in the offering have been or may be sinvestors, and enter the number of such non-accredited if Regardless of whether securities in the offering have been for may be set Total Remainer the number of such non-accredited if Regardless of whether securities in the offering have been for may be set Amounts, whether securities in the offering have been for may be set Amounts, and enter the number of such non-accredited if Regardless of whether securities in the offering have been for may be set the offering have been for may be set the offering have been for may be set Regardless of whether securities in the offering have been for may be set the offering have been for may be set	nite nite ased pursuant to an earn-out provision in the definitiv sold to persons who do not qualify as accredited investors who already have invested in the offering. en or may be sold to persons who do not qualify as	
Check "All States" or check individual States 13. Offering and Sales Amounts Total Offering Amount \$47,025,000 USD or Indefin Total Amount Sold \$47,025,000 USD Total Remaining to be Sold \$0 USD or Indefin Clarification of Response (if Necessary): Amounts, which are presently indeterminate, may be increated the business combination. 14. Investors Select if securities in the offering have been or may be so investors, and enter the number of such non-accredited in The states of the securities in the offering have been or may be so Indefine the number of such non-accredited in Clarification of Response (if Necessary):	nite nite ased pursuant to an earn-out provision in the definitiv sold to persons who do not qualify as accredited investors who already have invested in the offering. en or may be sold to persons who do not qualify as	e agreement for

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

### \$0 USD Estimate

Clarification of Response (if Necessary):

There are no proceeds as the securities were issued in connection with a business combination.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Health Catalyst, Inc.	/s/ Bryan Hunt	Bryan Hunt	Chief Financial Officer	2021-07-02

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.